Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public

Department of the Tre Go to www.irs.gov/Form990 for instructions and the latest information. A For the 2023 calendar year, or tax year beginning and ending Check if applicable D Employer identification number C Name of organization COALITION OF STATE RHEUMATOLOGY ORGANIZATIONS, INC. 32-0093904 Doing business as initial Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final (414)918-9825 555 E. WELLS STREET, SUITE 1100 term 1,858,602. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ 53202 MILWAUKEE, WI H(a) Is this a group return F Name and address of principal officer: GARY FELDMAN, MD for subordinates? Yes X No SAME AS C ABOVE H(b) Are all subprdinates included? Yes -1 Tax-exempt status: X 501(c)(3) 501(c) (4947(a)(1) or (insert no.) If "No." attach a list. See instructions WWW.CSRO.INFO J Website: H(c) Group exemption number Form of organization: X Corporation Trust Association Other . Year of formation: 2003 M State of legal domicile; NC Part I Summary Briefly describe the organization's mission or most significant activities: THE ORGANIZATION IS COMPRISED OF Governance STATE AND REGIONAL PROFESSIONAL RHEUMATOLOGY SOCIETIES, WHOSE if the organization discontinued its operations or disposed of more than 25% of its net assets. Check this box 16 Number of voting members of the governing body (Part VI, line 1a) 8 Number of independent voting members of the governing body (Part VI, line 1b) 4 4 Total number of individuals employed in calendar year 2023 (Part V, line 2a) 5 Total number of volunteers (estimate if necessary) 0 6 0. 7 a Total unrelated business revenue from Part VIII, column (C), line 12 0. b Net unrelated business taxable income from Form 990-T, Part I, line 11 **Prior Year Current Year** ,392,428 .785.952. Contributions and grants (Part VIII, line 1h) 11,500 14,500. 9 Program service revenue (Part VIII, line 2g) 34,760. 54,985. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 1,600 <u>3,165.</u> 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 440,288 858,602.12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1-3) 30,500 13,520. 14 Benefits paid to or for members (Part IX, column (A), line 4) 0. 469.578 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) 0 0 b Total fundraising expenses (Part IX, column (D), line 25) 1,488,807 489,697. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 1,988,885 879,491. -548,597 -20,889. 19 Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 5 1,629,199 917,576. Total assets (Part X, line 16) 518<u>,386.</u> 230.488 21 Total liabilities (Part X, line 26) 398.711. 399,190. Net assets or fund balances. Subtract line 21 from line 20 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of prepare Nother than officer) is based on all information of which preparer has any knowledge Signature of officer Sign MICHAEL SAITTA Here TREASURER Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature KATY L. SOMMER P00273273 Paid KATY L. SOMMER 10/29/24 salf-employed RITZ HOLMAN LLP Firm's EIN 39-0919055 Preparer Firm's name

Use Only

Firm's address 330 E. KILBOURN AVE, SUITE 550

MILWAUKEE, WI 53202

X Yes

Phone no. 414-271-1451

Pa	rt III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission: THE ORGANIZATION IS COMPRISED OF STATE AND REGIONAL PROFESSIONAL
	RHEUMATOLOGY SOCIETIES, WHOSE MISSION IS TO ADVOCATE FOR EXCELLENCE IN
	THE FIELD OF RHEUMATOLOGY, ENSURING ACCESS TO THE HIGHEST QUALITY CARE
	FOR THE MANAGEMENT OF RHEUMATALOGIC AND MUSCULOSKELETAL DISEASES.
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$600,080. including grants of \$) (Revenue \$) CONFERENCES AND SEMINARS PROMOTING UNDERSTANDING OF AND PARTICIPATION
	IN ADVOCACY BY PRACTICING RHEUMATOLOGISTS TO ENCOURAGE LEGISLATION AND
	POLICY THAT POSITIVELY BENEFITS THEIR PATIENTS AND SPECIALTY;
	CONFERENCES AND WEBINARS SUPPORTING THE TRANSITION OF RHEUMATOLOGY
	FELLOWS FROM ACADEMIC STUDY TO CAREERS IN RHEUMATOLOGY, AS WELL AS
	CONTINUED PROFESSIONAL DEVELOPMENT.
4b	(Code:) (Expenses \$ 683,669. including grants of \$ 13,520.) (Revenue \$ 14,500.)
	SUPPORTING STATE SOCIETY MEMBERS IN THEIR ADVOCACY EFFORTS BY TRACKING LEGISLATION IN ALL 50 STATES, PROVIDING GRANTS TO UNDERWRITE COSTS OF
	IN-PERSON ADVOCACY DAYS AT STATE CAPITALS, ENCOURAGING THE FORMATION OF
	NEW STATE SOCIETIES, AND COMPREHENSIVE COMMUNICATIONS TO KEEP MEMBERS
	INFORMED OF ACTIVITIES AND OPPORTUNITIES FOR ENGAGEMENT.
	INFORMED OF ACTIVITIES AND OFFORTONITIES FOR ENGAGEMENT:
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
70	(Code:) (Expenses 9
_	
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ including grants of \$) (Revenue \$)
4e	Total program service expenses 1,283,749.

Form 990 (2023) ORGANIZATIONS, INC.
Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1_	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		<u> </u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			l
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		<u> X</u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		<u> X</u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		<u> X</u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		<u> </u>
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		<u> </u>
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		<u> </u>
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		<u> X</u>
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			3,7
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			3,7
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	· · · · · · · · · · · · · · · · · · ·		37	
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	_X_	_
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	١	v	
	Schedule D, Parts XI and XII	12a	X	_
b	Was the organization included in consolidated, independent audited financial statements for the tax year?	40.		 ₩
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
a	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000	14b		x
15	or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	140		1
IJ		15		x
16	foreign organization? If "Yes," complete Schedule F, Parts II and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	15		
10	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	ــــــــــــــــــــــــــــــــــــــ		
••	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		x
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	<i>''</i>		<u> </u>
. •	1c and 8a? If "Yes," complete Schedule G, Part II	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes."			
	complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
				-

COALITION OF STATE RHEUMATOLOGY Form 990 (2023) ORGANIZATIONS, INC Part IV Checklist of Required Schedules (continued) ORGANIZATIONS, INC.

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
04-	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04-		X
	Schedule K. If "No," go to line 25a	24a		
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	240		
	any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24c 24d		
		240		
2 5a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	25a		X
h	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
ь	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete			
	, ,	25b		X
26	Schedule L, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	250		
26				
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%	26		X
07	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II			
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,	21		
20	instructions for applicable filing thresholds, conditions, and exceptions):			
_	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
а		28a		X
h	"Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i>	200		
·	•	28c		x
29	"Yes," complete Schedule L, Part IV Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
00	contributions? If "Yes," complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes." complete</i>	<u> </u>		T
0 _	Schedule N. Part II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
-	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	1
Pai	t V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>		
		_	Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	X	

ORGANIZATIONS, INC.

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

22 In the number of employees reported on Form W3. Transmittal of Wage and Tax Stataments. 2a 4 3b If a least one is reported on line 2a, clid the organization file all required federal employment tax returns? 3c Did the organization have unrelated business gross income of \$1,000 or more during the year? 3c Did the organization have unrelated business gross income of \$1,000 or more during the year? 3c A An art time during the calendar year, clid the organization have unrelated to business gross income of \$1,000 or more during the year? 3c A An art time during the calendar year, clid the organization have an interest in, or a signature or other authority over, a financial account; a foreign country (year, did the organization have). 4c If Yes, "fast the organization the Progn country." 5c If Yes to Inside 3c St, did the organization that it was or is a pathy to a prohibited tax shelter transaction? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 3c St, did the organization file Form 8861? 5c If Yes to Inside 4c Annual gross recipits that are normally greater than \$10,000, and clid the organization scillage of the organization file Form 8861? 5c If Yes to Inside 5c St, did the organization file Form 8861? 5c If Yes to Inside 5c St, did the organization file Form 8861? 5c If Yes i				Yes	No		
b If a least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b IX X b If Yes, 1 has it filed a Grom 980-ff for this year? "Yes' to line 3b, provide an explanation on Schedule 0 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts (FBAR), see instructions for filing requirements for FinCRF form 114, Report of Foreign Bank and Financial Accounts (FBAR), see instructions for filing requirements for FinCRF form 114, Report of Foreign Bank and Financial Accounts (FBAR), see instructions for filing requirements for FinCRF form 114, Report of Foreign Bank and Financial Accounts (FBAR), see instructions for filing requirements for FinCRF form 114, Report of Foreign Bank and Financial Accounts (FBAR), see instructions for filing requirements for FinCRF form 114, Report of Foreign Bank and Financial Accounts (FBAR), see instructions for filing requirements for FinCRF form 114, Report of Foreign Bank and Financial Accounts (FBAR), see instructions for filing requirements for FincRF form 8888.77 5c	2a						
38 Dit the organization have unrelated business gross income of \$1,000 or more during the year? 59 If "Yes," has it filed a Form 990-T for this year? # "Yo" to filin 30, provide an explanation on Schedule 0 40 At any time during the calinedar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country leuch as a bank account, securities account, or other financial account()? 50 If "Yes," the the name of the foreign country 51 Se Was the organization payer to a prohibited tax shelter transaction at any time during the tax year? 52 Was the organization payer to a prohibited tax shelter transaction at any time during the tax year? 53 Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 64 Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that may receive deductible as charitable contributions are present that such contributions or gifts were not tax deductible or degrated to the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible as charitable contributions under section 170(c). 65 Ufferent organization state may receive deductible contributions under section 170(c). 66 Ufferent organization state may receive deductible contributions under section 170(c). 77 Ufferent organization state any excelve the quality of the organization receive a perment in excess of \$75 made partly as a contribution of partly for goods and services provided to the payer? 78 Ufferent organization receive and contribution of unified the leichtical property of the which it was required to file from 88892. 69 Ufferent organization received a contribution of qualified intellectual property, did the organization that payer the payer of the payer of the payer organ			_				
b If "Yes," fall at Error 896.T for this year? If "No' to line 3b, provide an explanation on Schedule O At any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accountry? 4a	b			X			
4a Al any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts? b if 'Yes,' enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year? 6b If 'Yes' to line be a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 6c If 'Yes' to line be a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 6c If 'Yes' to line be a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 6c If 'Yes' to line to account to the complex of the foreign BB617? 6c If 'Yes' and the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles a charitable contributions under section 170(c). 6c If 'Yes', 'indict the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles a charitable contribution and partly for goods and services provided to the payor? 7c Organizations that may receive deductible contributions under section 170(c). 8d If 'Yes', 'indicate the number of Forms 8282? 7c If 'Yes', 'indicate the number of Forms 8282? If the organization received a contribution of quality of the goods or services provided? 7c If If the organization received a contribution of a property of the organization file a Form 1098 C? 7d If the organization received a contribution of a property of the organization file a Form 1098 C? 8 Sponsoring organizations maintaining donor advised funds. Did a choor advised fund maintained by the sponsoring organizations makes any taxolidic intellectual property of the organization file a					X		
financial account in a foreign country (such as a bank account, securities account, or other financial accountry? b if "Yes," other the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibitor tax shelter transaction at any time during the tax year? 5b Did any taxable party notify the organization file Form 8886-7? 6c To "Yes" to line 5a or 5b, did the organization file Form 8886-7? 6d Does the organization and gross receiptes that are normally greater than \$100,000, and did the organization solicit any contributions that there not tax deductible as charitable contributions? 6d Verse, "old the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 b If "Yes," old the organization notify the donor of the value of the goods or services provided? 7 b If the "Yes," old the organization notify the donor of the value of the goods or services provided? 7 c If If I was a contribution of the value of the goods or services provided? 7 c If I was a contribution of the value of the goods or services provided? 7 c If I was a contribution of the value of the goods or services provided? 7 c If I was a contribution of the value of the goods or services provided? 7 d If "Yes," indicate the number of Forms 8282 filed during the year 9 b If the organization neceived a contribution of care, boats, airplanes, or other vehicles, did the organization file a Form 1098-07 10 b If the organization in received a contribution of care, boats, airplanes, or other vehicles, did the organization file a Form 1098-07 10 b If the organization has a contribution of care, boats, airplanes, or other vehicles, did the organization file a Form 1098-07 10 b If the organization in was a provided of the substance in the provided of the sponsoring organiza			3b		_		
b if "Yes," enter the name of the foreign country So was the organization in grequimenents for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAF). So was the organization a party to a prohibited tax shelter transaction? So if "Yes" to line Sa or Sb, did the organization the foreign 889617 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that we en or tax edeutibles of schaflable contributions? b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles of a charitable contributions? b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles of the value of the goods or services provided? 7 Organizations that may receive deductible contributions under section 170(c). a lid the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles or the value of the goods or services provided? 7 Organizations that may receive deductible contributions under section 170(c). a lid the organization notity the donor of the value of the goods or services provided? 7 If a lid the organization notity the donor of the value of the goods or services provided? 7 If a lid the organization notity the donor of the value of the goods or services provided? 7 If a lid the organization notity the donor of the value of the goods or services provided? 7 If a lid the organization notity the donor of the value of the goods or services provided? 7 If a lid the organization neroble and contribution of care so that services provided to the payor of the th	4a				37		
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 8a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 8b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 8b X X Ord In 1996 to line Sa or Sb, did the organization that it was or is a party to a prohibited tax shelter transaction solicit any contributions was annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions was annual gross receipts that are normally greater than \$100,000, and did the organization include with every solicitation an express statement that such contributions or gitts were not tax deductible? 9 Organizations that may receive deductible as charitable contributions? 9 If 1996, did the organization neceive a payment in excises of \$15 made partiy sa contribution and partly for goods and services provided to the payor? 9 If 1996, did the organization notify the donor of the value of the goods or services provided? 9 If 1996, did the organization notify the donor of the value of the goods or services provided? 9 If 1996, did the organization notify the donor of the value of the goods or services provided? 9 If 1996, did the organization notify the donor of the value of the goods or services provided? 9 If 1996, did the organization neceive any funds, directly or indirectly, on a personal benefit contract? 9 If 1996, did the organization service any funds, directly or indirectly, on a personal benefit contract? 9 If 1996, did the organization received a contribution of qualified intelectual property, did the organization file Form 8899 as required? 19 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 1098, organization have excess business holdings at any time during the year? 9 Sponsoring organization have excess business holding			<u>4a</u>				
5a Ms the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes" to line Sa or Sb, did the organization file Form 8886-17? 5c As Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles? 5c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles? 6c If yes, "did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles? 6c If yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles? 6c If yes," indicate the number of the value of the goods or services provided? 7c If yes, "indicate the number of Forms 8282 filed during the year and the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to the Form 8282? 7c If yes, "indicate the number of Forms 8282 filed during the year. 7d If the organization received an ortification of care, boats, and the organization file form 8899 as required? 7d If the organization received an contribution of qualified intellectual property, did the organization file Form 8899 as required? 7d If the organization received an contribution of care, boats, boats, and provided the organization file form 8899 as required? 7d If the organization received an contribution of care, boats, boats, and provided the organization file form 8886. 7d If the organization received an contribution of care, boats and the organization file form 8886. 7e Sponsoring organization make and estimate, both grade file form 8886. 8 Johnsoring organization received an contribution of care, boats, boats, and any statistical file form 8886. 8 Johnsoring organ	b	· · · · · · · · · · · · · · · · · · ·					
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5	E		En		v		
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles as charitable contributions? 6b If "Yes," fide the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 If "Yes," did the organization notify the donor of the value of the goods or services provided? 7 Organizations that may receive deductible contributions under section 170(c). 8 If "Yes," did the organization notify the donor of the value of the goods or services provided? 7 Organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to the Form 88827. 8 Organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 9 Organization received a contribution of qualified intellectual property, of the organization file Form 8899 as required? 7 Organization received a contribution of cases, boats, airplanes, or other vehicles, did the organization file Form 1098-C? 8 Sponsoring organizations exceeds on contributions of cases, boats, airplanes, or other vehicles, did the organization file Form 1098-C? 8 Sponsoring organizations exceeds business holdings at any time during the year? 9 Sponsoring organizations make any taxable distributions under section 4966? 8 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966 in the form 1041? 10 Section 501(c)(2) organizations. Enter: 10 Gross income from members or shareholders 11 Section 501(c)(2) qualified nonprofit hea							
6a					1		
any contributions that were not tax deductible as charitable contributions? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization supment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a X X b If "Yes," did the organization notify the donor of the value of the goods or services provided? C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7b If "Yes," indicate the number of Forms 8282 filed during the year Picture of the organization ceview any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c X f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7c X f Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7h If the organization received a contribution of cars, boats, alphanes, or other vehicles, did the organization file Form 1098-C? 8 Sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organization make a distribution to a donor, don			30				
b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). a bid the organization caceive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b if "Yes," fold the organization notify the clonor of the value or the goods or services provided? C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c	va		62		x		
were not tax deductible? 7 organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 a X 8 The "Yes," did the organization notify the donor of the value of the goods or services provided? 8 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? filed during the year and if Yes," indicate the number of Forms 8282 filed during the year and if Yes," indicate the number of Forms 8282 filed during the year and if Yes, indicate the number of Forms 8282 filed during the year and if Yes, indicate the number of Forms 8282 filed during the year and if Yes, indicate the number of Forms 8282 filed during the year and if Yes, indicate the number of Forms 8282 filed during the year and if Yes, indicate the number of Forms 8282 filed during the year and if Yes, indicate the number of Forms 8282 filed during the year and if Yes, indicate the organization developed and intellectual property, did the organization file Form 1098 C? 8 Sponsoring organization received a contribution of cars, boats, arphanes, or other vehicles, did the organization file a Form 1098 C? 9 Sponsoring organizations maintaining donor advised funds. 10 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions un	h		- Ou		 		
7 Organizations that may receive deductible contributions under section 170(c). 2 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 3 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 4 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 5 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 Pe	-		6b				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a X Yes," did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7b Yes," indicate the number of Forms 8282 filed during the year 1c Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7c X X Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7c X If the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7d If the organization received a contribution of qualified intellectual property, did the organization file Form 8999 as required? 7d If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8999 as required? 7d If the organization measure a distribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8990 are required? 7d N Possonoring organization makinaling donor advised funds. 8 Did the sponsoring organizations maintaining donor advised funds. 9 Sponsoring organizations maintaining donor advised funds. 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organization make a distribution to a donor, donor advisor to relate the sponsor	7						
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7	а	·	? 7a		Х		
to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year plate of the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7							
d if "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c	С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required					
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. Did a donor advised fund with the sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 10c 11a 9 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12b 17 'Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 17 'Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 17 'Yes," enter the amount of reserves on hand 13c 13a 13a 13b 15c 15d 16 the organization is licensed to issue qualified health plans in more than one state? 15d 16 Uther organization is licensed to issue qualified health plans 15c 15c 15c 15c 15c 15c 15c 15		to file Form 8282?	7с		X		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g if the organization received a contribution of qualified intellectual property, did the organization file Form 8999 as required? 7 h 1 hf the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. 9 Sponsoring organization have excess business holdings at any time during the year? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization section 4960 organization file form 4990. 10 Did the sponsoring organization and capture and taxable distributions under section 4966? 11 Did the sponsoring organizations under section 4960 for partial taxable	d	If "Yes," indicate the number of Forms 8282 filed during the year					
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 9 Sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11a b Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 17a 17a 17b 12a 12a 15a 15a 16a 17b 17ves," each if ilied a Form 720 to report theselth insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization in equipred to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves the organization is organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 14b 15 Is the org	е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e				
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. 9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? 9 b Did the sponsoring organization make any taxable distributions under section 4966? 9 b Did the sponsoring organization make any taxable distributions under section 4966? 9 b Did the sponsoring organization make any taxable distributions under section 4966? 9 c Did the sponsoring organization make any taxable distributions under section 4966? 9 d Did the sponsoring organization make any taxable distributions under section 4966? 9 d Did the sponsoring organization make any taxable distributions under section 4960? 9 d Did the sponsoring organization make any taxable distributions under section 4960? 9 d Did the sponsoring organization make any taxable distributions under section 4960? 9 d Did the sponsoring organization make any taxable distributions under section 4960? 9 d Did the sponsoring organization make any taxable distributions under section 4960 and the sponsoring organization file a Form 1041? 10 d Did the sponsoring organization of the section 4960 tax on payments for indoor tanning services during the tax year? 10 d Did the sponsoring organization and the form 4720, Schedule N. 11 d Did the sponsoring organization and schedule O. 12 d Did the sponsoring organization and schedule O. 13 d Did the sponsoring organization and schedule O. 14 d Did the sponsoring organization and schedule O. 15 d Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17 d Did the organizations on the control of an excise tax unde	f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make any taxable distributions under section 4966? 9b Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make any taxable distributions under section 4966? 9b Did the sponsoring organization make any taxable distributions under section 4966? 9ction 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 110b Did	g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? \dots	7g				
sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b If "Yes," has it filed a Form 720 to report these payments?" If "No," provide an explanation on Schedule O 14b If "Yes," see the instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	h		7h				
9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12	8						
a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 110b 111 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 112a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 115 If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 If "Yes," see the instructions and file Form 4720, Schedule N. 15 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 16 X 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17 Section 501(c)(21) organizations of institution subject to the section 4963 excise tax on the investment income? 16 If "Yes,"	_		8				
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section \$01(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section \$01(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 1 In Ital 1 In Ital 1 In Ital 2 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 1 Ital 2 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 1 In Ital 1			0-				
10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12	_						
a Initiation fees and capital contributions included on Part VIII, line 12			90				
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13b 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?							
11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	_						
a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?							
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 15 If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 12b 125 125 125 125 125 125 125 125 125 125							
amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	_						
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17		amounts due or received from them.)					
13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	12a		12a				
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year					
Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 Enter the amount of reserves the organization is required to maintain by the states in which the organization which the organization or necesser tax on payment (s) and institution or schedule O. 18 Enter the amount of reserves the organization is required to maintain by the states in which the organization or schedule O. 18 Enter the amount of reserves the amount of reserves on hand 19	13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 In the imposition of an excise tax under section 4951, 4952 or 4953?	а	Is the organization licensed to issue qualified health plans in more than one state?	13a				
organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 In the imposition of an excise tax under section 4951, 4952 or 4953? 19 In the imposition of an excise tax under section 4951, 4952 or 4953?		Note: See the instructions for additional information the organization must report on Schedule O.					
c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 In the organization and educational institution subject to the section 4968 excise tax on net investment income? 18 In the organization and educational institution subject to the section 4968 excise tax on net investment income? 19 In the imposition of an excise tax under section 4951, 4952 or 4953?	b	· · · · · · · · · · · · · · · · · · ·					
Did the organization receive any payments for indoor tanning services during the tax year? If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			_				
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 18 If "Yes," complete Form 4720, Schedule N.	С						
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 X X X If "Yes," see the instructions and file Form 4720, Schedule N. If "Yes," complete Form 4720, Schedule O. If "Yes," co					X		
excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 X X If "Yes," see the instructions and file Form 4720, Schedule N. 19 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			14b				
If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 Yes," see the instructions and file Form 4720, Schedule N. 19 X 10 X 11 X 12 X	15		1		_~		
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 Y 19 Y 10 Y 11 Y 12 Y 13 Y 14 Y 15 Y 16 Y 17 Y 17 Y 18 Y 19 Y 19 Y 10 Y 11 Y 12 Y 13 Y 14 Y 15 Y 16 Y 17 Y 18 Y 18 Y 19 Y 19 Y 10 Y 11 Y 12 Y 13 Y 14 Y 15 Y 16 Y 17 Y 18 Y 18 Y 18 Y 19 Y 19 Y 10 Y 10 Y 11 Y 12 Y 13 Y 14 Y 15 Y 16 Y 17 Y 18 Y 18 Y 19 Y 19 Y 10 Y 10 Y 11 Y 12 Y 13 Y 14 Y 15 Y 16 Y 17 Y 18 Y			15		_		
If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	16		40		y		
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	סו	•	10		$\stackrel{\wedge}{\vdash}$		
that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17						
	"		17				
		If "Yes," complete Form 6069.					

Form 990 (2023) ORGANIZATION

32-0093904

Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No_ Yes 16 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 8 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or X persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a **b** Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Х 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Х 15a Х 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure NONE List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website X Upon request __ Other (explain on Schedule O) Another's website Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records EXECUTIVE DIRECTOR, INC. - 414-276-6445

53202

555

E WELLS STREET, STE 1100, MILWAUKEE

ORGANIZATIONS, INC.

32-0093904

Page 7

Form 990 (2023) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)			((C)			(D)	(E)	(F)
Name and title	Average	Position (do not check more than one box, unless person is both an						Reportable	Reportable	Estimated
	hours per week					s both r/trus		compensation from	compensation from related	amount of other
	(list any	ctor						the	organizations	compensation
	hours for	or dire	au			ted		organization	(W-2/1099-MISC/	from the
	related	istee (truste		ap.	beusa		(W-2/1099-MISC/	1099-NEC)	organization
	organizations below	ual tr.	ional		ploye	t com	١.	1099-NEC)		and related organizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) GARY R FELDMAN, MD, FACR	15.00									
PRESIDENT		Х		Х				81,500.	0.	0.
(2) MADELAINE A FELDMAN, MD, FACR	20.00									
VP, ADVOCACY & GOVT		Х		Х				75,000.	0.	0.
(3) MICHAEL SAITTA, MD, MBA, FACR	10.00								_	_
TREASURER		Х		Х				58,500.	0.	0.
(4) AARON BROADWELL, MD	10.00									
VP & SECRETARY	2 00	Х		Х				24,000.	0.	0.
(5) FIRAS KASSAB, MD, FACR	2.00	37						14 250	0	0
DIRECTOR (6) DOREDE W LEVIN MD	2 00	Х						14,250.	0.	0.
(6) ROBERT W LEVIN, MD DIRECTOR	2.00	Х						11,250.	0.	0.
(7) KOSTAS BOTSOGLOU, MD	2.00	Λ						11,230.	0.	<u></u>
DIRECTOR	2.00	х						10,500.	0.	0.
(8) MICHAEL S BROOKS, MD, FACP, FAC	2.00							10,3001		
DIRECTOR		Х						10,500.	0.	0.
(9) ADRIENNE HOLLANDER, MD, FACR	2.00							,	-	
DIRECTOR		Х						9,900.	0.	0.
(10) ERIN ARNOLD, MD, FACR	2.00									
DIRECTOR		Х						9,000.	0.	0.
(11) LEYKA M BARBOSA, MD, FACR	2.00									
DIRECTOR		Х						9,000.	0.	0.
(12) AMISH J DAVE, MD, MPH	2.00									
DIRECTOR		Х						9,000.	0.	0.
(13) HARRY GEWANTER, MD, FAAP, MACR	2.00									
DIRECTOR		Х						9,000.	0.	0.
(14) AMAR MAJJHOO, MD, FACR	2.00									_
DIRECTOR	0.00	Х						9,000.	0.	0.
(15) GREGORY W NIEMER, MD	2.00	37						0 000	<u> </u>	^
DIRECTOR (16) TOCHUR STOWLOW MD	2.00	Х						9,000.	0.	0.
(16) JOSHUA STOWLOW, MD DIRECTOR	4.00	Х						9,000.	0.	0.
DIRECTOR		^						9,000.	0.	<u>U•</u>
		1								
	I	L			L		L	I		000

Form 990 (2023) ORGANIZAT	TIONS, I	NC	: .						32-00	93904	1 P	age 8
Part VII Section A. Officers, Directors, Trus	tees, Key Emp	oloy	ees,	and	l Hig	ghes	t C	ompensated Employee	s (continued)			
(A)	(B)				C)			(D)	(E)		(F)	
Name and title	Average	(do		Pos heck) than d	ne	Reportable	Reportable	I	Estimate	
	hours per	box	, unle	ss per	rson i	s both	an	compensation	compensation	a	amount	
	week (list any		T an			17 11 40	.00)	from	from related		other	
	hours for	lirecto						the organization	organizations (W-2/1099-MISC	- 1	mpensa from th	
	related	e or 0	stee			satec		(W-2/1099-MISC/	1099-NEC)	I	ganizat	
	organizations	truste	al trus		yee	mper		1099-NEC)	10001120)	- 1	nd relat	
	below	Individual trustee or director	Institutional trustee	, 50	Key employee	Highest compensated employee	er	'		or	ganizati	ons
	line)	Indiv	Instit	Officer	Key e	High empl	Former					
										-		
										_		
1b Subtotal								358,400.		0.		0.
c Total from continuation sheets to Part VI	I, Section A							0.		0.		0.
d Total (add lines 1b and 1c)	at limited to th							358,400.		U •		0.
compensation from the organization	ot iiiiiited to tir	ose	IISLE	ual	ove	;) vvi i	O IE	eceived more man \$100,	000 of reportable			0
compondation from the organization											Yes	No
3 Did the organization list any former officer,	director, truste	ee, k	кеу е	empl	oye	e, or	hig	ghest compensated emp	loyee on			
line 1a? If "Yes," complete Schedule J for si										. 3		Х
4 For any individual listed on line 1a, is the su												
and related organizations greater than \$150	0,000? If "Yes,	" co	mple	ete S	Sche	edule	Jt	for such individual		4		Х
5 Did any person listed on line 1a receive or a	ccrue compen	sati	on fr	om	any	unre	elate	ed organization or individ	dual for services			
rendered to the organization? If "Yes." com	plete Schedule	J fo	or su	ıch <u>ı</u>	oers	on .				5		X
Section B. Independent Contractors												
 Complete this table for your five highest continue the organization. Report compensation for the organization. 	•	•								nsation t	rom	
(A)	ine calendar ye	Jai C	nun	ig w	ILIT C	JI VVI		(B)	ear.		(C)	
Name and business	address							Description of s	services		ensatio	n
HART HEALTH STRATEGIES, 6					ΙA							
AVENUE S.E. #393, WASHING								PROFESSIONAL	FEES	54	10,0	<u>00.</u>
EXECUTIVE DIRECTOR, INC,		EL	LS	S	Т,			MANA CEMENIO C	EDITOEC	g ·	06 0	06
SUITE 1100, MILWAUKEE, WI							MANAGEMENT S	ERVICES		36,9	50.	
2 Total number of independent contractors (in	ncluding but no	ot lin	nited	d to	thos	se lis	ted	l above) who received me	ore than			
\$100,000 of compensation from the organiz	zation				2	2						

Form 990 (2023) ORGANIZ
Part VIII Statement of Revenue

		Check if Schedule O contains a response	or note to anv lin	e in this Part VIII			
			,	(A)	(B)	(C)	(D)
				Total revenue	Related or exempt		Revenue excluded from tax under
					function revenue	business revenue	sections 512 - 514
(O (O	1 2	Federated campaigns 1a					
ant							
<u>છે</u> છે							
fts,		•					
Contributions, Gifts, Grants and Other Similar Amounts							
ns, Sim		Government grants (contributions) 1e					
utio er (Ť	All other contributions, gifts, grants, and	705 052				
년 된			785,952 .				
ont od (_	Noncash contributions included in lines 1a-1f		1 705 050			
<u>0</u> <u>8</u>	h	Total. Add lines 1a-1f		1,785,952.			
		MEMBER GILLD BILLS	Business Code				
Se	2 a	MEMBERSHIP DUES	900099	14,500.	14,500.		
e Vi	b						
S c	С						
ran 3ev	d						
Program Service Revenue	е						
<u>-</u>		All other program service revenue					
	g	Total. Add lines 2a-2f		14,500.			
	3	Investment income (including dividends, intere	st, and				
		other similar amounts)		54,985.			54,985.
	4	Income from investment of tax-exempt bond p	roceeds				
	5	Royalties					
		(i) Real	(ii) Personal				
	6 a	Gross rents 6a					
	b	Less: rental expenses 6b					
	С	Rental income or (loss) 6c					
	d	Net rental income or (loss)					
	7 a	Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory 7a					
	b	Less: cost or other basis					
e e		and sales expenses 7b					
ē	С	Gain or (loss) 7c					
₽		Net gain or (loss)					
her Revenue		Gross income from fundraising events (not					
₽		including \$ of					
		contributions reported on line 1c). See					
		Part IV, line 18					
	b	Less: direct expenses 8b					
		Net income or (loss) from fundraising events					
		Gross income from gaming activities. See					
		Part IV, line 199a					
	b	Less: direct expenses 9b					
		Net income or (loss) from gaming activities	•				
		Gross sales of inventory, less returns					
		and allowances 10a					
	b	Less: cost of goods sold 10b					
		Net income or (loss) from sales of inventory	•				
		sim calco of inventory	Business Code				
Sno	11 a	OTHER INCOME	900099	3,165.	3,165.		
nec	b b			-,2000	-,200		
Miscellaneous Revenue	C						
isc		All other revenue					
Σ		Total. Add lines 11a-11d		3,165.			
	12	Total revenue. See instructions		1,858,602.	17,665.	0.	54,985.

Form 990 (2023) ORGANIZATIONS, INC. Part IX Statement of Functional Expenses

Secti	Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).										
	Check if Schedule O contains a respon	se or note to any line in									
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses						
1	Grants and other assistance to domestic organizations										
	and domestic governments. See Part IV, line 21	13,520.	13,520.								
2	Grants and other assistance to domestic										
	individuals. See Part IV, line 22										
3	Grants and other assistance to foreign										
	organizations, foreign governments, and foreign										
	individuals. See Part IV, lines 15 and 16										
4	Benefits paid to or for members										
5	Compensation of current officers, directors,										
	trustees, and key employees	358,400.	30,600.	327,800.							
6	Compensation not included above to disqualified			,							
	persons (as defined under section 4958(f)(1)) and										
	persons described in section 4958(c)(3)(B)										
7	Other salaries and wages										
8	Pension plan accruals and contributions (include										
•	section 401(k) and 403(b) employer contributions)										
9	Other employee benefits										
10	Payroll taxes	17,874.		17,874.							
11	Fees for services (nonemployees):	•			_						
а	Management	336,986.	193,463.	143,523.							
b	Legal	3,198.	193,463. 2,798.	400.							
С	Accounting	7,567.		7,567.							
d	Lobbying	54,600.	54,600.								
е	Professional fundraising services. See Part IV, line 17										
f	Investment management fees	3,658.		3,658.							
g	Other. (If line 11g amount exceeds 10% of line 25,										
	column (A), amount, list line 11g expenses on Sch O.)	1,132.		1,132.							
12	Advertising and promotion										
13	Office expenses	10,644.	7,476.	3,168.							
14	Information technology	17,075.	14,175.	2,900.							
15	Royalties										
16	Occupancy	101 051	101 (10								
17	Travel	181,854.	181,610.	244.							
18	Payments of travel or entertainment expenses										
	for any federal, state, or local public officials	270 000	070 000								
19	Conferences, conventions, and meetings	279,928.	279,928.								
20	Interest										
21	Payments to affiliates										
22	Depreciation, depletion, and amortization	2,762.		2,762.							
23	Other expenses, Itemize expenses not covered	4,104.		۵,102۰							
24	above. (List miscellaneous expenses on line 24e. If										
	line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)										
9	RESEARCH & INFORMATION	500,400.	500,400.								
h	MEMBERSHIP DUES	69,500.	300,100	69,500.							
c	PROMOTIONS/GIFTS	7,702.	1,279.	6,423.							
d	HONORARIUMS	4,600.	= , =	4,600.							
	All other expenses	8,091.	3,900.	4,191.							
25	Total functional expenses. Add lines 1 through 24e	1,879,491.	1,283,749.	595,742.	0.						
26	Joint costs. Complete this line only if the organization	, , , ,	, , , , , , , ,	,							
•	reported in column (B) joint costs from a combined										
	educational campaign and fundraising solicitation.										
	Check here if following SOP 98-2 (ASC 958-720)										
					E 000 (2222)						

Form 990 (2023)
Part X Balance Sheet

Pa	IL A	Balance Sheet					
		Check if Schedule O contains a response or	note to	any line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			501,384.	1	763,242.
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net		3			
	4	Accounts receivable, net	16,667.	4	15,000.		
	5	Loans and other receivables from any curren					
		trustee, key employee, creator or founder, su	ubstantia	al contributor, or 35%			
		controlled entity or family member of any of t	these pe	rsons		5	
	6	Loans and other receivables from other disqu	ualified p	persons (as defined			
		under section 4958(f)(1)), and persons descri	ibed in s	ection 4958(c)(3)(B)		6	
Ŋ	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
Ä	9	Prepaid expenses and deferred charges			79,158.	9	46,349.
	10a	Land, buildings, and equipment: cost or other	er				
		basis. Complete Part VI of Schedule D	10	а			
	b	Less: accumulated depreciation	10	b		10c	
	11	Investments - publicly traded securities	1,031,990.	11	1,092,985.		
	12	Investments - other securities. See Part IV, lir		12			
	13	Investments - program-related. See Part IV, li		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11		15			
	16	Total assets. Add lines 1 through 15 (must e	equal lin	e 33)	1,629,199.	16	1,917,576.
	17	Accounts payable and accrued expenses			44,988.	17	45,719.
	18	Grants payable				18	
	19	Deferred revenue			185,500.	19	472,667.
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Comple	ete Part	IV of Schedule D		21	
Se	22	Loans and other payables to any current or for	former o	fficer, director,			
Liabilities		trustee, key employee, creator or founder, su	ubstantia	al contributor, or 35%			
iab		controlled entity or family member of any of t	these pe	rsons		22	
_	23	Secured mortgages and notes payable to un				23	
	24	Unsecured notes and loans payable to unrela	ated thir	d parties		24	
	25	Other liabilities (including federal income tax,					
		parties, and other liabilities not included on li	ines 17-2	24). Complete Part X			
		of Schedule D			020 400	25	F10 20C
	26	Total liabilities. Add lines 17 through 25			230,488.	26	518,386.
S		Organizations that follow FASB ASC 958, o	check h	ere X			
Š		and complete lines 27, 28, 32, and 33.			1 200 711		1 200 100
<u>ala</u> r	27	Net assets without donor restrictions			1,398,711.	27	1,399,190.
Ä	28	Net assets with donor restrictions				28	
Ĕ		Organizations that do not follow FASB ASC	C 958, d	heck here			
卢		and complete lines 29 through 33.					
ţ	29	Capital stock or trust principal, or current fun			29		
SSe	30	Paid-in or capital surplus, or land, building, o				30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated			1 200 711	31	1 200 100
ž	32	Total net assets or fund balances	1,398,711.	32	1,399,190.		
	33	Total liabilities and net assets/fund balances			1,629,199.	33	1,917,576.

Pa	rt XI │ Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>			
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,8			
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,8	79,4	<u>91.</u>	
3	Revenue less expenses. Subtract line 2 from line 1	3			<u>89.</u>	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,39			
5	Net unrealized gains (losses) on investments	5		21,3	68.	
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	1,39	99,1	.90.	
Pa	t XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII				X	
				Yes	No	
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X	
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		2b	X		
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?		20	X		
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule O.				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		X	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required					
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits					
			For	ո 990	(2023)	

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

COALITION OF STATE RHEUMATOLOGY

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

ORGANIZATIONS, 32-0093904 INC. Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from 10 activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions))

ORGANIZATIONS, INC.

32-0093904 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	Section A. Public Support										
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total				
1	Gifts, grants, contributions, and										
	membership fees received. (Do not										
	include any "unusual grants.")	2005000.	2034500.	2015150.	1403928.	1800452.	9259030.				
2	Tax revenues levied for the organ-										
	ization's benefit and either paid to										
	or expended on its behalf										
3	The value of services or facilities										
	furnished by a governmental unit to										
	the organization without charge										
4	Total. Add lines 1 through 3	2005000.	2034500.	2015150.	1403928.	1800452.	9259030.				
	The portion of total contributions										
_	by each person (other than a										
	governmental unit or publicly										
	supported organization) included										
	on line 1 that exceeds 2% of the										
	amount shown on line 11,										
	column (f)						4480527.				
6	Public support. Subtract line 5 from line 4.						4778503.				
Sec	etion B. Total Support										
	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total				
	Amounts from line 4	2005000.	2034500.	2015150.	1403928.	1800452.	9259030.				
	Gross income from interest,						<u> </u>				
•	dividends, payments received on										
	securities loans, rents, royalties,										
	and income from similar sources	25,380.	33,698.	31,711.	34,760.	76,353.	201,902.				
9	Net income from unrelated business	23,3331	33,0300	01//110	31,7000	, 0 , 0 0 0 0					
J	activities, whether or not the										
	business is regularly carried on										
10	Other income. Do not include gain						_				
10	or loss from the sale of capital										
	assets (Explain in Part VI.)		13,593.	1,427.	1,600.	3,165.	19 785.				
11	Total support. Add lines 7 through 10		13/3331	1,12,0	1,000	371031	19,785. 9480717.				
	Gross receipts from related activities,	etc (see instruction	ne)			12	3100717				
	First 5 years. If the Form 990 is for the			ourth or fifth tax v	year as a section 5						
13	organization, check this box and stor	•		· · · · · · · · · · · · · · · · · · ·							
Sec	etion C. Computation of Publi		centage								
	Public support percentage for 2023 (I			column (f))		14	50.40 %				
	Public support percentage from 2022					15	53.78 %				
	33 1/3% support test - 2023. If the o										
	stop here. The organization qualifies						77				
b	33 1/3% support test - 2022. If the o		•								
_	and stop here. The organization qual										
17a	10% -facts-and-circumstances test										
	and if the organization meets the fact										
	meets the facts-and-circumstances te			-	•	viriow the organiz					
h	10% -facts-and-circumstances test	~		• • •	•						
_	more, and if the organization meets the										
	organization meets the facts-and-circu				-						
18	Private foundation. If the organization		-	•							
_											

32-0093904 Page 3

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 6	, ,	` '	` '			,,
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties, and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included on line 10b, whether or not the business is						
	regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
	First 5 years. If the Form 990 is for the	ne organization's fir	rst, second, third,	fourth, or fifth tax	year as a section 5	01(c)(3) organizatio	on,
				•			
Se	ction C. Computation of Publi	c Support Per	centage				
	Public support percentage for 2023 (I			column (f))		15	%
	Public support percentage from 2022					16	%
Se	ction D. Computation of Inves	tment Income	Percentage				
17	Investment income percentage for 20)23 (line 10c, colur	nn (f), divided by li	ne 13, column (f))		17	%
	Investment income percentage from 2					18	%
	a 33 1/3% support tests - 2023. If the						
-	more than 33 1/3%, check this box ar						
ŀ	33 1/3% support tests - 2022. If the						nd
-	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization						

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	٥L		
	3b		
	3с		
	4a		
	4b		
	4c		
	5a		
	Eh		
	5b 5c		
	6		
	7		
	8		
	9a		
	9b		
	ЭIJ		
	9с		
	10a		
	40:		
ula	10b A (Forn	n 000\	2022
ule		い シンしり	ZUZJ

Par	Part IV Supporting Organizations (continued)			
	•		Yes	No
11	11 Has the organization accepted a gift or contribution from any of the following person	ons?		
а	a A person who directly or indirectly controls, either alone or together with persons d	lescribed on lines 11b and		
	11c below, the governing body of a supported organization?	11a		
b	b A family member of a person described on line 11a above?	11b		
С	c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to	o line 11a, 11b, or 11c, provide		
	detail in Part VI.	11c		
Sec	Section B. Type I Supporting Organizations			
			Yes	No
1	1 Did the governing body, members of the governing body, officers acting in their off	icial capacity, or membership of one or		
	more supported organizations have the power to regularly appoint or elect at least			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI h effectively operated, supervised, or controlled the organization's activities. If the organization			
	organization, describe how the powers to appoint and/or remove officers, directors,	• •		
	supported organizations and what conditions or restrictions, if any, applied to such			
2	2 Did the organization operate for the benefit of any supported organization other than	an the supported		
	organization(s) that operated, supervised, or controlled the supporting organization	1? If "Yes," explain in		
	Part VI how providing such benefit carried out the purposes of the supported organ	nization(s) that operated,		
	supervised, or controlled the supporting organization.	2		
Sec	Section C. Type II Supporting Organizations			
			Yes	No
1	, , ,			
	or trustees of each of the organization's supported organization(s)? If "No," descri-			
	or management of the supporting organization was vested in the same persons that	•	4	
<u>Sac</u>	the supported organization(s). Section D. All Type III Supporting Organizations	1		
-	Section 5.7.11 Type in supporting organizations		Yes	No
1	1 Did the organization provide to each of its supported organizations, by the last day	of the fifth month of the	res	NO
•	organization's tax year, (i) a written notice describing the type and amount of support			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notific			
	organization's governing documents in effect on the date of notification, to the exte			
2				
	organization(s) or (ii) serving on the governing body of a supported organization?			
	the organization maintained a close and continuous working relationship with the su			
3	· ·			
	significant voice in the organization's investment policies and in directing the use of	of the organization's		
	income or assets at all times during the tax year? If "Yes," describe in Part VI the I	role the organization's		
	supported organizations played in this regard.	3		
Sec	Section E. Type III Functionally Integrated Supporting Organization	<u>s</u>		
1	,	Part Test during the year (see instructions).		
а	Semple sem			
b				
С		ou supported a governmental entity (see instructio		·
2		and the account of	Yes	No
а	, , , , ,			
	the supported organization(s) to which the organization was responsive? If "Yes,"			
	those supported organizations and explain how these activities directly furthered			
	how the organization was responsive to those supported organizations, and how the that these activities constituted substantially all of its activities.	2a		
b				
~	one or more of the organization's supported organization(s) would have been engage			
	Part VI the reasons for the organization's position that its supported organization(s)	, .		
	these activities but for the organization's involvement.	2b		
3				
а		officers, directors, or		
	trustees of each of the supported organizations? If "Yes" or "No" provide details in	Part VI. 3a		
b	b Did the organization exercise a substantial degree of direction over the policies, pro	ograms, and activities of each		
	of its supported organizations? If "Yes." describe in Part VI the role played by the	organization in this regard. 3b		

COALITION OF STATE RHEUMATOLOGY

Schedule A (Form 990) 2023

ORGANIZATIONS, INC.

32-0093904 Page 6

Pa	t V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organi	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on N	lov. 20, 1970 (explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must			
Sect	on A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	on B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	on C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional		d Type III supporting orga	nization (see
	instructions).			

Schedule A (Form 990) 2023

Par	t V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	nizations (continued)
Secti	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exe	mpt purposes		1
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported		
	organizations, in excess of income from activity		- 2	2
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	3	3
	Amounts paid to acquire exempt-use assets	4	l .	
5	Qualified set-aside amounts (prior IRS approval required - pro		5	
6	Other distributions (describe in Part VI). See instructions.		6	
7	Total annual distributions. Add lines 1 through 6.			7
8	Distributions to attentive supported organizations to which the	ne organization is responsive		
	(provide details in Part VI). See instructions.			
9_	Distributable amount for 2023 from Section C, line 6)
10	Line 8 amount divided by line 9 amount		10	
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2023 (reason-			
	able cause required - explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2023			
<u>a</u>	From 2018			
<u>b</u>	From 2019			
c	From 2020			
d	From 2021			
е	From 2022			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
<u>h</u>	Applied to 2023 distributable amount			
<u>_i</u>	Carryover from 2018 not applied (see instructions)			
<u>_i</u>	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2023 from Section D,			
	line 7: \$			
	Applied to underdistributions of prior years			
	Applied to 2023 distributable amount			
	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2023, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2023. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2024. Add lines 3j			
	and 4c.			
	Breakdown of line 7:			
	Excess from 2019			
	Excess from 2020			
	Excess from 2021			
	Excess from 2022			
е	Excess from 2023			

Schedule A (Form 990) 2023

COALITION OF STATE RHEUMATOLOGY

Schedule A (Form 990) 2023

Part VI Supplement ORGANIZATIONS, INC. 32-0093904 Page 8

Part VI	Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
	\

SCHEDULE C

(Form 990)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

•	Section 501(c)(4), (5), or (6) organizat	tions: Complete Part III.			
Nan	ne of organization COALITI	ON OF STATE RHEUM	ATOLOGY	Emp	loyer identification number
	ORGANIZ.	ATIONS, INC.			32-0093904
Pa	art I-A Complete if the org	janization is exempt under	section 501(c) o	r is a section 527 or	ganization.
2	Provide a description of the organiz Political campaign activity expendit Volunteer hours for political campai	ures			3
Pa	art I-B Complete if the org	janization is exempt under	section 501(c)(3).	
1	Enter the amount of any excise tax	incurred by the organization under	section 4955	\$	S
2	Enter the amount of any excise tax	incurred by organization managers	s under section 4955	\$	S
3	If the organization incurred a section	n 4955 tax, did it file Form 4720 fo	r this year?		Yes No
	a Was a correction made?				
	If "Yes," describe in Part IV.				
Pa	art I-C Complete if the org	janization is exempt under	section 501(c), ϵ	except section 501(c	:)(3).
1	Enter the amount directly expended	by the filing organization for secti	on 527 exempt function	on activities \$	S
2	Enter the amount of the filing organ	ization's funds contributed to othe	r organizations for sec		
	exempt function activities		_	\$	S
3	Total exempt function expenditures				
	line 17b			\$	S
4	Did the filing organization file Form				Yes No
5					ch the filing organization
	made payments. For each organizar contributions received that were propolitical action committee (PAC). If a	omptly and directly delivered to a s	separate political orgar	nization, such as a separat	·
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0
	<u> </u>				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

32-0093904 Page 2

Scriedule C (Form 990) 2023	ORGANIZATIO	NO, INC.	E04/a\/0\	34-U	093904 Page 2
Part II-A Complete if the org	janization is exen	ipt under section	i ou i (c)(o) and file	eu rorm 3/68 (ele	cuon under
A Check if the filing organiza	ation belongs to an affil	iated group (and list in	Part IV each affiliated	group member's name	e, address, EIN,
expenses, and sha	re of excess lobbying e	expenditures).			
B Check if the filing organiza	ation checked box A ar	d "limited control" pro	visions apply.		
	its on Lobbying Exper ditures" means amou			(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to infl	uence public opinion (g	grassroots lobbying)		10,800.	
b Total lobbying expenditures to infl	uence a legislative bod	y (direct lobbying)		43,800.	
c Total lobbying expenditures (add l	ines 1a and 1b)			54,600.	
d Other exempt purpose expenditure				1,270,229.	
e Total exempt purpose expenditure				1,324,829.	
f Lobbying nontaxable amount. Ent	er the amount from the			207,483.	
If the amount on line 1e, column (a) of	or (b) is: The lob	bying nontaxable amo	ount is:		
not over \$500,000,	20% of t	the amount on line 1e.			
over \$500,000 but not over \$1,000	0,000, \$100,00	0 plus 15% of the exce	ess over \$500,000.		
over \$1,000,000 but not over \$1,5	00,000, \$175,00	0 plus 10% of the exce	ess over \$1,000,000.		
over \$1,500,000 but not over \$17,	000,000, \$225,00	0 plus 5% of the exces	ss over \$1,500,000.		
over \$17,000,000,	\$1,000,0	000.			
g Grassroots nontaxable amount (er	nter 25% of line 1f)			51,871.	
h Subtract line 1g from line 1a. If zer	ro or less, enter -0			0.	
i Subtract line 1f from line 1c. If zero	o or less, enter -0			0.	
j If there is an amount other than ze	ero on either line 1h or l	ine 1i, did the organiza	tion file Form 4720		
reporting section 4911 tax for this	year?				Yes No
(Some organizations t	hat made a section 50	eraging Period Under 01(h) election do not h ate instructions for lin	nave to complete all c	of the five columns be	low.
	Lobbying Exper	nditures During 4-Yea	r Averaging Period		Γ
Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) Total
2a Lobbying nontaxable amount	195,686.	190,931.	200,134.	209,624.	796,375.
b Lobbying ceiling amount (150% of line 2a, column(e))					1,194,563.
c Total lobbying expenditures	76,906.	42,700.	94,907.	54,600.	269,113.
d Grassroots nontaxable amount	48,922.	10,800.	50,033.	52,406.	162,161.
e Grassroots ceiling amount (150% of line 2d, column (e))					243,242.
f Grassroots lobbying expenditures		10,800.	10,800.	10,800.	32,400.

Schedule C (Form 990) 2023

Schedule C (Form 990) 2023 ORGANIZATIONS , INC . 32-00939 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

the lobbying activity.		a) ⊤	<u> </u>	(b)
the lobbying activity.	Yes	No	Am	ount
During the year, did the filing organization attempt to influence foreign, national, state, or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of:				
a Volunteers?				
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
c Media advertisements?				
d Mailings to members, legislators, or the public?				
e Publications, or published or broadcast statements?				
f Grants to other organizations for lobbying purposes?				
g Direct contact with legislators, their staffs, government officials, or a legislative body?				
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?i Other activities?				
j Total. Add lines 1c through 1i				
2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?				
b If "Yes," enter the amount of any tax incurred under section 4912				
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
	 tion 501/o\/	<u>5</u> \ or co	otion	
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	11011 JU 116/1	J), UI 36	Clion	
art III-A Complete if the organization is exempt under section 501(c)(4), sec				
			Yes	N
art III-A Complete if the organization is exempt under section 501(c)(4), sec 501(c)(6).		1	Yes	N
The substantially all (90% or more) dues received nondeductible by members?			Yes	N
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). 1 Were substantially all (90% or more) dues received nondeductible by members?	the prior year	2 ? 3 5), or se	ection	Note 3, is
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."	the prior year tion 501(c)(d "No" OR	2 ? 3 5), or se (b) Part	ection	
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members	the prior year tion 501(c)(d "No" OR	2 ? 3 5), or se (b) Part	ection	
Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members	the prior year tion 501(c)(d "No" OR	2 ? 3 5), or se (b) Part	ection	
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)	the prior year tion 501(c)(d "No" OR	2 ? 3 5), or se (b) Part	ection	
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answere answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of poexpenses for which the section 527(f) tax was paid). a Current year	the prior year tion 501(c)(d "No" OR	2 3 5), or se (b) Part	ection	
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answere answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of poexpenses for which the section 527(f) tax was paid).	the prior year tion 501(c)(d "No" OR	2 3 5), or se (b) Part	ection	
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of poexpenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	the prior year tion 501(c)(d "No" OR	2 3 5), or se (b) Part	ection	
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of poexpenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total	the prior year tion 501(c)(d "No" OR	2 3 5), or se (b) Part	ection	
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of poexpenses for which the section 527(f) tax was paid). Current year Carryover from last year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the educes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and	the prior year tion 501(c)(d "No" OR litical	2 3 5), or se (b) Part 1 2a 2b 2c 3	ection	
Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of poexpenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the expenditures are substantially all (20)(4), section 501(c)(4), section 501(c)(4), section 501(c)(4), section 501(c)(4), section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."	the prior year tion 501(c)(d "No" OR litical	2 3 5), or se (b) Part 1 2a 2b 2c 3	ection	

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

COALITION OF STATE RHEUMATOLOGY ORGANIZATIONS, INC.

Employer identification number 32-0093904

Pa	organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, li		or Accounts. Complete if the
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	_	
	are the organization's property, subject to the organization's		
6	Did the organization inform all grantees, donors, and donor	advisors in writing that grant funds can be	used only
	for charitable purposes and not for the benefit of the donor		
	impermissible private benefit?		Yes No
Pa	2 2		Part IV, line 7.
1	Purpose(s) of conservation easements held by the organizat		
	Preservation of land for public use (for example, recre	eation or education) Preservation o	f a historically important land area
	Protection of natural habitat	Preservation o	f a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qual	lified conservation contribution in the form	
	day of the tax year.		Held at the End of the Tax Yea
а	Total number of conservation easements		
b			2b
С	Number of conservation easements on a certified historic st		2c
d	Number of conservation easements included on line 2c acq		
	on a historic structure listed in the National Register		
3	Number of conservation easements modified, transferred, re	eleased, extinguished, or terminated by the	e organization during the tax
	year		
4	Number of states where property subject to conservation ea		
5	Does the organization have a written policy regarding the pe		
	violations, and enforcement of the conservation easements		
6	Staff and volunteer hours devoted to monitoring, inspecting	i, handling of violations, and enforcing con-	servation easements during the year
_			
7	Amount of expenses incurred in monitoring, inspecting, han	idling of violations, and enforcing conserva	ation easements during the year
_	Dana and a second secon	ti-f. the 170/h	-\/4\/\D\/;\
8	Does each conservation easement reported on line 2d abov		
•	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservat	•	
	balance sheet, and include, if applicable, the text of the foot	tnote to the organization's financial statem	ents that describes the
Pai	organization's accounting for conservation easements. III Organizations Maintaining Collections of	of Art. Historical Treasures, or O	ther Similar Assets.
	Complete if the organization answered "Yes" on Forr		
	If the organization elected, as permitted under FASB ASC 9		and balance sheet works
	of art, historical treasures, or other similar assets held for pu	, ,	
	service, provide in Part XIII the text of the footnote to its fina	·	•
b	If the organization elected, as permitted under FASB ASC 9		
-	art, historical treasures, or other similar assets held for publi	•	
	provide the following amounts relating to these items.		
	(i) Revenue included on Form 990, Part VIII, line 1		\$
2	If the organization received or held works of art, historical to		
_	the following amounts required to be reported under FASB		a. gain, provido
а	Revenue included on Form 990, Part VIII, line 1	-	\$
	Assets included in Form 990. Part X		\$ \$

COALITION OF STATE RHEUMATOLOGY 32-0093904 Page 2 ORGANIZATIONS, INC. Schedule D (Form 990) 2023 Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued) Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply). Public exhibition Loan or exchange program Scholarly research h Other Preservation for future generations Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? No Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No If "Yes," explain the arrangement in Part XIII and complete the following table: Amount 1c c Beginning balance 1d Additions during the year Distributions during the year 1e Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes Nο b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10. (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 1a Beginning of year balance Contributions Net investment earnings, gains, and losses Grants or scholarships Other expenditures for facilities and programs Administrative expenses End of year balance Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: Board designated or quasi-endowment Permanent endowment Term endowment The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the Yes No organization by: (i) Unrelated organizations? 3a(i) (ii) Related organizations? 3a(ii) **b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b Describe in Part XIII the intended uses of the organization's endowment funds. Land, Buildings, and Equipment Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

	· · · · · · · · · · · · · · · · · · ·	•	· · · · · · · · · · · · · · · · · · ·	
Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e. (Column (d) must eq.	ual Form 990 Part X line 1	Oc. column (B))		0.

Schedule D (Form 990) 2023

COALITION OF STATE RHEUMATOLOGY

Schedule D (Form 990) 2023 ORGANIZAT

Part VII Investments - Other Securities

ORGANIZATIONS, INC.

32-0093904 Page 3

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year	ar market value
Financial derivatives			
Closely held equity interests			
Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
tal. (Col. (b) must equal Form 990, Part X, line 12, col. (B))			
art VIII Investments - Program Related.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year	ar market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9) al. (Col. (b) must equal Form 990, Part X, line 13, col. (B))			
art IX Other Assets			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line Description		(b) Book value
Complete if the organization answered "Yes" (a) I			(b) Book value
Complete if the organization answered "Yes" (a) [(b) Book value
Complete if the organization answered "Yes" (a) I (1) (2)			(b) Book value
Complete if the organization answered "Yes" (a) [(1) (2) (3)			(b) Book value
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4)			(b) Book value
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4) (5)			(b) Book value
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4) (5) (6)			(b) Book value
Complete if the organization answered "Yes" (a) I (1) (2) (3) (4) (5) (6) (7)			(b) Book value
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4) (5) (6) (7) (8)			(b) Book value
Complete if the organization answered "Yes" of (a) I (1) (2) (3) (4) (5) (6) (7) (8) (9) Ial. (Column (b) must equal Form 990, Part X, line 15, col. art X Other Liabilities	Description (B))		(b) Book value
Complete if the organization answered "Yes" of (a) I (1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, line 15, column X Other Liabilities Complete if the organization answered "Yes" of	Description (B))	11e or 11f. See Form 990, Part X, line 25.	
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, line 15, col. art X Other Liabilities	Description (B))	11e or 11f. See Form 990, Part X, line 25.	(b) Book value
Complete if the organization answered "Yes" of (a) I (1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, line 15, column X Other Liabilities Complete if the organization answered "Yes" of	Description (B))	11e or 11f. See Form 990, Part X, line 25.	
Complete if the organization answered "Yes" (a) I (1) (2) (3) (4) (5) (6) (7) (8) (9) (al. (Column (b) must equal Form 990, Part X, line 15, column X Other Liabilities Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes	Description (B))	11e or 11f. See Form 990, Part X, line 25.	
Complete if the organization answered "Yes" of (a) I (1) (2) (3) (4) (5) (6) (7) (8) (9) Initial (Column (b) must equal Form 990, Part X, line 15, column X Other Liabilities Complete if the organization answered "Yes" of (a) Description of liability (1) Federal income taxes (2)	Description (B))	11e or 11f. See Form 990, Part X, line 25.	
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, line 15, column to the complete if the organization answered "Yes" (a) Description of liability	Description (B))	11e or 11f. See Form 990, Part X, line 25.	
Complete if the organization answered "Yes" of (a) I (1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, line 15, column tall (Column (b) must equal Form 990) art X Other Liabilities Complete if the organization answered "Yes" of (a) Description of liability (1) Federal income taxes (2) (3)	Description (B))	11e or 11f. See Form 990, Part X, line 25.	
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, line 15, columant X Other Liabilities Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4)	Description (B))	11e or 11f. See Form 990, Part X, line 25.	
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, line 15, col. art X Other Liabilities Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6)	Description (B))	11e or 11f. See Form 990, Part X, line 25.	
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, line 15, col. art X Other Liabilities Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7)	Description (B))	11e or 11f. See Form 990, Part X, line 25.	
Complete if the organization answered "Yes" (a) [(1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, line 15, col. art X Other Liabilities Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6)	Description (B))	11e or 11f. See Form 990, Part X, line 25.	

	edule D (Form 990) 2023 ORGANIZATIONS, INC.			32-0	0093904 _{Page} 4
Pai	t XI Reconciliation of Revenue per Audited Financial Statem	ents With R	levenue per Re	turn	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	2a.			
1	Total revenue, gains, and other support per audited financial statements			1	1,876,312.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	21,368.		
b	Donated services and use of facilities	2b			
С		1 1			
d					
е	Add lines 2a through 2d			2e	21,368.
3	Subtract line 2e from line 1			3	1,854,944.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	3,658.		
b	Other (Describe in Part XIII.)	4b			
	Add lines 4a and 4b			4c	3,658.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	1,858,602.
Pa	rt XII Reconciliation of Expenses per Audited Financial Stater	nents With	Expenses per F	Returr	1
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	2a.			
1	Total expenses and losses per audited financial statements			1	1,875,833.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d		1 1			
е	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	1,875,833.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	3,658.		
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	3,658.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	1,879,491.
Pa	rt XIII Supplemental Information				
Provi	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pa	art IV, lines 1b a	nd 2b; Part V, line 4	; Part X	(, line 2; Part XI,
ines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any ac	dditional informa	ation.		

PART X, LINE 2:

THE ORGANIZATION IS EXEMPT FROM INCOME TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND IS CLASSIFIED AS OTHER THAN A PRIVATE FOUNDATION. MANAGEMENT HAS REVIEWED ALL TAX POSITIONS RECOGNIZED IN PREVIOUSLY FILED TAX RETURNS AND THOSE EXPECTED TO BE TAKEN IN FUTURE TAX RETURNS. AS OF DECEMBER 31, 2023, THE ORGANIZATION HAD NO AMOUNTS RELATED TO UNRECOGNIZED INCOME TAX BENEFITS AND NO AMOUNTS RELATED TO ACCRUED INTEREST AND PENALTIES. THE ORGANIZATION DOES NOT ANTICIPATE ANY SIGNIFICANT CHANGES TO UNRECOGNIZED INCOME TAX BENEFITS OVER THE NEXT YEAR.

Schedule D (Form 990) 2023 ORGANIZATI Part XIII Supplemental Information (continued) ORGANIZATIONS, INC. 32-0093904 Page 5

COALITION OF STATE RHEUMATOLOGY

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

COALITION OF STATE RHEUMATOLOGY

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

ORGANIZAT	<u>IONS, IN</u> C	•					32-0093904
Part I General Information on Grants a	nd Assistance						
Does the organization maintain records t	o substantiate the	amount of the grants	or assistance, the	grantees' eligibility	for the grants or assis	stance, and the selection	
criteria used to award the grants or assis	stance?						X Yes No
2 Describe in Part IV the organization's pro	cedures for monit	oring the use of grant	funds in the United	States.			
Part II Grants and Other Assistance to I					anization answered "Y	es" on Form 990, Part	IV, line 21, for any
recipient that received more than \$		1			(f) Method of		T
Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
RHEUMATOLOGY RESEARCH FOUNDATION							
2200 LAKE BOULEVARD NE							SUPPORT RESEARCH AND
ATLANTA, GA 30319	58-1654301	501 (C) (3)	5,000.	0.			TRAINING
		(3, (3,	1,,,,,,				
OHIO ASSOCIATION OF RHEUMATOLOGY							
1100 E WOODFIELD RD STE 350							SUPPORT RESEARCH AND
SCHAUMBURG, IL 60173	20-0406204	501 (C) (3)	5,000.	0.			TRAINING
2 Enter total number of section 501(c)(3) an	l nd government org	I ganizations listed in th	e line 1 table		<u> </u>		2.
3 Enter total number of other organizations	s listed in the line 1	1 table					

Page 2

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
art IV Supplemental Information. Provide the information	on required in Part I, lin	e 2; Part III, columi	n (b); and any other ac	lditional information.	
ART I, LINE 2:					
SE OF FUNDS ARE MONITORED BY R	EQUIRED REPO	RTING TO	THE TREASUR	ER AND BOARD	
EMBERS.					

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

COALITION OF STATE RHEUMATOLOGY ORGANIZATIONS, INC.

Employer identification number 32-0093904

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

MISSION IS TO ADVOCATE FOR EXCELLENCE IN THE FIELD OF RHEUMATOLOGY,

ENSURING ACCESS TO THE HIGHEST QUALITY CARE FOR THE MANAGEMENT OF

RHEUMATALOGIC AND MUSCULOSKELETAL DISEASES.

FORM 990, PART VI, SECTION A, LINE 3:

MANAGEMENT SERVICES ARE PERFORMED BY EXECUTIVE DIRECTOR, INC., WHICH

INCLUDE MEMBERSHIP SERVICES, FINANCIAL MANAGEMENT, MEETING MANAGEMENT,

EXECUTIVE COMMITTEE MEETINGS, MEMBER COMMUNICATIONS, OTHER SERVICES, AND

GENERAL SERVICES.

FORM 990, PART VI, SECTION B, LINE 11B:

LINE 11B EXPLANATION - A COPY OF THE 990 AND APPLICABLE SCHEDULES ARE
REVIEWED BY THE BOARD OF DIRECTORS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

ON AN ANNUAL BASIS, ALL DIRECTORS OF CSRO WILL SUBMIT A DISCLOSABLE

INTEREST FORM TO THE EXECUTIVE OFFICE, WHICH WILL BE REVIEWED BY THE

EXECUTIVE COMMITTEE. WHEN CONSIDERING A PROPOSED TRANSACTION OR ARRANGEMENT

WITH OUTSIDE ENTITIES, THE EXECUTIVE COMMITTEE WILL DECIDE IF THERE ARE ANY

CONFLICTS OF INTEREST (BASED ON THE CONTENTS OF THE DISCLOSABLE INTEREST

FORMS) AND DISCUSS WITH THE INTERESTED PARTY. AN INTERESTED PERSON MAY MAKE

A PRESENTATION AT THE BOARD MEETING BUT, AFTER THE PRESENTATION, HE/SHE

SHALL LEAVE THE MEETING DURING THE DISCUSSION OF, AND THE VOTE ON, THE

TRANSACTION OR ARRANGEMENT INVOLVING THE CONFLICT OF INTEREST.

Schedule O (Form 990) 2023 Page 2 COALITION OF STATE RHEUMATOLOGY Name of the organization **Employer identification number** ORGANIZATIONS, INC. 32-0093904 FORM 990, PART VI, SECTION B, LINE 15B: THE OFFICERS OF THE BOARD OF DIRECTORS FOR THE COALITION OF STATE RHEUMATOLOGY ORGANIZATIONS (CSRO) RECEIVE A SALARY FOR THEIR TIME SPENT ON CSRO BUSINESS. IN SETTING THE SALARY AMOUNTS, THE BOARD OF DIRECTORS REVIEW SALARIES FOR OFFICERS OF OTHER RHEUMATOLOGY ORGANIZATIONS AND THE TOTAL ANNUAL STIPENDS PAID TO THE OFFICERS IN PAST YEARS. FORM 990, PART VI, SECTION C, LINE 19: GOVERNING DOCUMENTS ARE AVAILABLE TO THE PUBLIC UPON REQUEST. FORM 990, PART XII, LINE 2C: NO CHANGE FROM PRIOR YEAR

Form **8868**

(Rev. January 2024)

Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service File a separate application for each return.

Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Part I - Identification Taxpayer identification number (TIN) Type or Name of exempt organization, employer, or other filer, see instructions. COALITION OF STATE RHEUMATOLOGY **Print** ORGANIZATIONS, INC. 32-0093904 File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filina vour 555 E. WELLS STREET, SUITE 1100 return. See instructions. City, town or post office, state, and ZIP code. For a foreign address, see instructions. 53202 MILWAUKEE, WI Enter the Return Code for the return that this application is for (file a separate application for each return) 01 Application Is For Return | Application Is For Return Code Code Form 990 or Form 990-EZ 01 Form 4720 (other than individual) 09 Form 4720 (individual) 03 Form 5227 10 Form 990-PF 04 Form 6069 11 Form 990-T (sec. 401(a) or 408(a) trust) 12 05 Form 8870 Form 990-T (trust other than above) 06 Form 5330 (individual) 13 07 Form 5330 (other than individual) 14 Form 990-T (corporation) Form 1041-A 80 After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330. • If this application is for an extension of time to file Form 5330, you must enter the following information. Plan Name Plan Number Plan Year Ending (MM/DD/YYYY) Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions) The books are in the care of EXECUTIVE DIRECTOR, INC. 555 E WELLS STREET, STE 1100 - MILWAUKEE, WI 53202 Telephone No. 414-276-6445 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN)
. If this is for the whole group, check this lifit is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for. I request an automatic 6-month extension of time until NOVEMBER 15 , 20 24 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: X calendar year 20 23 or tax year beginning ______, 20 ____, and ending ___ If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. За If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.